



# SBA RECENTLY CLOSED TRANSACTION

- Purchase price: \$2MM
- Financed acquisition of two landscaping services companies in Florida, servicing luxury residential clients
- EBIDTA \$101,000; SDE \$315,000; DSC 1.5
- Over \$1.5MM goodwill financed
- Custom 12 year term and amortization
- \$245,000 working capital financed
- Under 60 day closing

Loan #1 Use of Proceeds	Total Project Cost	Borrower Cash Injection	7a
Purchase of CRE	\$250,000	\$0	\$250,000
Business Acquisition-Intangible	\$1,592,200	\$500,200	\$1,092,000
Business Acquisition-Tangible (Auto)	\$155,000	\$0	\$155,000
Working Capital	\$145,200	\$0	\$145,200
SBA Gty Fee	\$45,847	\$0	\$45,847
Packaging Fee	\$2,000	\$0	\$2,000
Closing Cost Est.	\$28,953	\$0	\$28,953
<b>Total</b>	<b>\$2,219,200</b>	<b>\$500,200</b>	<b>\$1,719,000</b>
	100%	23%	77%

Loan #2 Use of Proceeds	Total Project Cost	Borrower Cash Injection	7a-Express
Working Capital	\$100,000	\$0	\$100,000
SBA Gty Fee	\$1,875	\$1,875	\$0
Packaging Fee	\$500	\$500	\$0
Closing Cost Est.	\$400	\$400	\$0
<b>Total</b>	<b>\$102,775</b>	<b>\$2,775</b>	<b>\$100,000</b>

For more information about our SBA program please contact:

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